



press release

Bologna, 24 November 2020

# Update and increase of the EMTN Programme of Hera S.p.A.

Hera S.p.A. (the "Company") announces that on the date hereof the update of its Euro Medium Term Notes programme has been completed, with the increase from Euro 3 billion to Euro 3.5 billion of the maximum plafond in principal amount of notes that may be simultaneously outstanding thereunder (the "EMTN Programme").

The base Prospectus of the EMTN Programme has been approved by the Central Bank of Ireland pursuant to the Prospectus Regulation and is available on the Company's website and on the website of Euronext Dublin.

The update of the EMTN Programme and the increase of the maximum plafond will allow the Company to take advantage of any new market opportunities in line with its financial strategy.

## CONTACTS

*Group Director of External Relations at Hera S.p.A.*  
**Giuseppe Gagliano**  
+39 051.287595  
[giuseppe.gagliano@gruppohera.it](mailto:giuseppe.gagliano@gruppohera.it)

*Head of Media Relations at Hera S.p.A.*  
**Cecilia Bondioli**  
+39 051.287138 | +39 320.4790622  
[cecilia.bondioli@gruppohera.it](mailto:cecilia.bondioli@gruppohera.it)

<https://eng.gruppohera.it/>

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