

QUESTO COMUNICATO E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO ESSERE PUBBLICATI O DISTRIBUITI, DIRETTAMENTE O INDIRETTAMENTE, IN TUTTO O IN PARTE NEGLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE O IN UNA QUALSIASI GIURISDIZIONE IN CUI L'OFFERTA E LA VENDITA SAREBBERO VIETATE DALLE LEGGI APPLICABILI. IL PRESENTE COMUNICATO È SOLO A SCOPO INFORMATIVO E NON È DESTINATO AD ESSERE, NÉ COSTITUISCE, UN'OFFERTA DI VENDITA O UNA SOLLECITAZIONE A COMPRARE ALCUNA AZIONE IN NESSUNA GIURISDIZIONE, COMPRESI GLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE. QUESTO COMUNICATO STAMPA E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO COSTITUIRE LE BASI PER, O ESSERE CONSIDERATI IN RELAZIONE AD ALCUNA OFFERTA O IMPEGNO DI QUALUNQUE TIPO IN NESSUNA GIURISDIZIONE

## **COMUNICATO STAMPA DI AZIONISTI PUBBLICI DI HERA S.P.A.**

### **Comunicato stampa diffuso su richiesta e per conto di n. 13 Azionisti Pubblici di Hera S.p.A.**

#### **AVVIATA LA VENDITA DI MASSIME NUMERO 25.681.834 AZIONI ORDINARIE HERA S.P.A.**

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22 Giugno 2017 – I Comuni di Castelfranco Emilia, Cervia, Cesena, Fiorano Modenese, Formigine, Maranello, Pianoro, Padova, Portomaggiore, San Mauro Pascoli, Sassuolo, Trieste e Rimini Holding S.p.A., azionisti pubblici (“**Azionisti Pubblici**”) di Hera S.p.A. (“**Hera**” o la “**Società**”) aderenti al patto parasociale sottoscritto da n. 118 azionisti di Hera in data 23 giugno 2015, hanno avviato la cessione di massime n. 25.681.834 azioni ordinarie Hera, corrispondenti a circa l'1,7% del capitale della Società, attraverso una procedura accelerata di raccolta ordini riservata ad investitori qualificati in Italia e ad investitori istituzionali all'estero (“**Operazione**”).

Mediobanca - Banca di Credito Finanziario S.p.A., agisce in qualità di Sole Bookrunner dell'Operazione.

Gli Azionisti Pubblici si riservano il diritto di chiudere il collocamento in qualsiasi momento. Gli Azionisti Pubblici daranno comunicazione dell'esito del collocamento al termine dello stesso.

Gli Azionisti Pubblici si sono impegnati con il Sole Bookrunner a non vendere ulteriori azioni Hera per un periodo di 90 giorni, senza il preventivo consenso del Sole Bookrunner come da prassi di mercato.

EQUITA SIM S.p.A. svolge il ruolo di consulente finanziario degli Azionisti Pubblici.

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## **PRESS RELEASE OF PUBLIC SHAREHOLDERS OF HERA S.P.A.**

### **Press release issued upon request and on behalf of n. 13 Public Shareholders of Hera S.p.A.**

#### **ANNOUNCEMENT OF SALE OF MAXIMUM OF 25,681,834 ORDINARY SHARES OF HERA S.P.A.**

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22<sup>nd</sup> June 2017 – The Municipalities of Castelfranco Emilia, Cervia, Cesena, Fiorano Modenese, Formigine, Maranello, Pianoro, Padova, Portomaggiore, San Mauro Pascoli, Sassuolo, Trieste and Rimini Holding S.p.A., public shareholders (“**Public Shareholders**”) of Hera S.p.A. (“**Hera**” or the “**Company**”) subscribers of a shareholder agreement signed by n. 118 Hera shareholders on 23 June 2015, announce the sale of maximum n. 25,681,834 Hera ordinary shares equal to approximately 1.7% of the share capital of the Company by means of an accelerated bookbuilding procedure addressed to qualified institutional investors in Italy and institutional investors abroad (the “**Transaction**”).

Mediobanca - Banca di Credito Finanziario S.p.A. will act as Sole Bookrunner of the Transaction.

Public Shareholders reserve the right to terminate the sale at any time. Public Shareholders will announce the results of the sale only once completed.

The Public Shareholders agreed with the Sole Bookrunner not to sell further shares of Hera for a period of 90 days, without the prior written consent of the Sole Bookrunner.

EQUITA SIM S.p.A. is acting as financial advisor to the Public Shareholders.

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