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PRESS RELEASE OF PUBLIC SHAREHOLDERS OF HERA S.P.A.
Press release issued upon request and on behalf of
n. 8 Public Shareholders of Hera S.p.A.
CONCLUSION SALE OF ORDINARY SHARES OF HERA S.P.A.

26 September 2019 – The Municipalities of Bologna, Castelfranco Emilia, Maranello, Montefiorino, Palagano, Pavullo nel Frignano and Ravenna Holding S.p.A., Rimini Holding S.p.A., public shareholders (“**Public Shareholders**”) of Hera S.p.A. (“**Hera**” or the “**Company**”) subscribers of a shareholder agreement signed by n. 111 Hera shareholders on 26 June 2018, announce the sale of n. 14,426,407 Hera ordinary shares equal to approximately 1% of the share capital of the Company by means of an accelerated bookbuilding procedure addressed to qualified institutional investors in Italy and institutional investors abroad (the “**Transaction**”).

Mediobanca – Banca di Credito Finanziario S.p.A. acted as Sole Bookrunner of the Transaction.

The aggregate proceeds from the sale of Public Shareholders’ shares is equal to EUR 53,521,970.

The settlement of the transaction is 1st October 2019.

The Public Shareholders agreed with the Sole Bookrunner not to sell further shares of Hera for a period of 90 days, without the prior written consent of the Sole Bookrunner.

PROMETEIA ADVISOR SIM SIM S.p.A. acted as financial advisor to the Public Shareholders.

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