



Press release

Bologna, 02 July 2019

Final results of the tender offer relating to certain notes

Following the press release dated 19 June 2019, notice is hereby given that on 1 July 2019 BNP Paribas S.A. announced the final results of the tender offer launched by it, in its capacity as offeror (the "Offeror"), on 19 June 2019 pursuant to the agreements entered into with Hera S.p.A. (the "Company"), addressed to qualified investors only and relating to (i) the "€500,000,000 3.25 per cent. Notes due 4 October 2021" issued by the Company (ISIN Code XS0976307040) (the "2021 Notes") and (ii) the "€500,000,000 2.375 per cent. Notes due 4 July 2024" (ISIN Code XS1084043451) (the "2024 Notes", and, together with the 2019 Notes, the "Existing Notes") (the "Tender Offer").

The Existing Notes validly tendered for purchase pursuant to the Tender Offer are equal to Euro 210,604,000, split as follows: Euro 39,994,000 in principal amount of 2021 Notes and Euro 170,610,000 in principal amount of 2024 Notes.

The Offeror has announced its intention to accept for purchase all the Existing Notes validly tendered pursuant to the Tender Offer, equal to Euro 210,604,000.

The payments due pursuant to the Tender Offer were settled on 1 July 2019.

CONTACTS

Director of External Relations
Hera S.p.A.
Giuseppe Gagliano
051.287595
giuseppe.gagliano@gruppohera.it

Head of Media Relations
Hera S.p.A.
Cecilia Bondioli
051.287138 – 320.4790622
cecilia.bondioli@gruppohera.it

www.gruppohera.it
