

Change to share capital details

Change to share capital with effect from 5 April 2013 following the end of the obligatory purchase launched by Hera S.p.A. on maximum of 3,881,489 Acegas-Aps S.p.A. shares.

13,302,096 ordinary shares, with a par value of Euro 1.00 each, were issued to service the exchange ratio of the merger.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal value	Euro	n. shares	Nominal value
Total	1,340,383,538	1,340,383,538	1.00	1,327,081,442	1,327,081,442	1.00
<i>of which:</i>						
Ordinary shares (regular dividend from: 1 January 2013) current coupon number: 11	1,340,383,538	1,340,383,538	1.00	1,327,081,442	1,327,081,442	1.00
Ordinary shares (different dividend rights: [date]) current coupon number:	—	—	—	—	—	—
Preference shares (regular dividend from: [date]) current coupon number:	—	—	—	—	—	—
Preference shares (different dividend rights: [date]) current coupon number:	—	—	—	—	—	—
Convertible savings shares (regular dividend from: [date]) current coupon number:	—	—	—	—	—	—
Convertible savings shares (different dividend rights: [date]) current coupon number:	—	—	—	—	—	—
Non convertible savings shares (regular dividend from: [date]) current coupon number:	—	—	—	—	—	—
Non convertible savings shares (different dividend rights: [date]) current coupon number:	—	—	—	—	—	—