



press release

Bologna, 16 November 2009

New bond emission for Hera: mandated to Bank of America Merrill Lynch and Soci t  Generale as joint-lead manager

Following to B.o.D. meeting of November 12th, Hera Group has mandated BofA Merrill Lynch and SG CIB as joint-lead managers for a Euro Benchmark bond issue of 500 million Euro. Launch is expected in the near future, subject to market conditions, and will follow a European roadshow taking place from Friday 20th Nov to Wednesday 25th Nov.

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