

Change to share capital details

Change to the share capital, with effect from 3 May 2013, following fulfilment of the obligation to purchase pursuant to Article 108, paragraph 1 of the TUF and the simultaneous exercising of the right to purchase pursuant to Article 111, paragraph 1 of the TUF ("Joint Procedure") by Hera S.p.A. with regard to the outstanding 609,452 Acegas-Aps S.p.A. shares.

2,492,540 ordinary shares, each having a par value of €1.00, were issued in execution of the Joint Procedure.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal value	Euro	n. shares	Nominal value
Total	1,342,876,078	1,342,876,078	1.00	1,340,383,538	1,340,383,538	1.00
<i>of which:</i>						
Ordinary shares (regular dividend from: 1 January 2013) current coupon number: 11	1,342,876,078	1,342,876,078	1.00	1,340,383,538	1,340,383,538	1.00
Ordinary shares (different dividend rights: [date]) current coupon number:	—	—	—	—	—	—
Preference shares (regular dividend from: [date]) current coupon number:	—	—	—	—	—	—
Preference shares (different dividend rights: [date]) current coupon number:	—	—	—	—	—	—
Convertible savings shares (regular dividend from: [date]) current coupon number:	—	—	—	—	—	—
Convertible savings shares (different dividend rights: [date]) current coupon number:	—	—	—	—	—	—
Non convertible savings shares (regular dividend from: [date]) current coupon number:	—	—	—	—	—	—
Non convertible savings shares (different dividend rights: [date]) current coupon number:	—	—	—	—	—	—